

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 4321 Morganford Rd, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 82-3526803

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

4317-4321 Morganford Road  
Saint Louis, MO 63116

Number, Street, City, State & ZIP Code

Saint Louis City

County

408 Stone Park Drive  
Wentzville, MO 63385

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **4321 Morganford Rd, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** ☒ No.  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **4321 Morganford Rd, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **4321 Morganford Rd, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 12, 2020**  
MM / DD / YYYY**X /s/ Toriano Pride**

Signature of authorized representative of debtor

**Toriano Pride**

Printed name

Title **Managing Member****18. Signature of attorney****X /s/ Thomas H. Riske**

Signature of attorney for debtor

Date **March 12, 2020**

MM / DD / YYYY

**Thomas H. Riske 61838**

Printed name

**Carmody MacDonald P.C.**

Firm name

**120 S. Central Ave., Suite 1800****Saint Louis, MO 63105**

Number, Street, City, State &amp; ZIP Code

Contact phone **314-854-8600**Email address **thr@carmodymacdonald.com****61838 MO**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **4321 Morganford Rd, LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service Insolvency 5334 STL P.O. Box 7346 Philadelphia, PA 19101						\$12,000.00
MSD P.O. Box 437 Saint Louis, MO 63166						\$10,725.00
Office of the Collector of Revenue City of Saint Louis 1200 Market Street, Room 12 Saint Louis, MO 63103		Water				\$2,100.00
Percy Pride 1005 Highland Estates Drive Wentzville, MO 63385						\$20,000.00

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **4321 Morganford Rd, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby certifies/certify under penalty of perjury that the attached list containing the names and addresses of my creditors (Matrix), consisting of **2** page(s) and is true, correct and complete.

**/s/ Toriano Pride**

**Toriano Pride/Managing Member**

Signer/Title

Dated: **March 12, 2020**

Aretha and Alfred Smith  
4317-4321 Morganford Road  
Unit 13  
Saint Louis, MO 63116

Eddie Bearce  
4317-4321 Morganford Road  
Unit 10  
Saint Louis, MO 63116

Edward Gill  
4317-4321 Morganford Road  
Unit 9  
Saint Louis, MO 63116

Harry Holt  
4317-4321 Morganford Road  
Unit 5  
Saint Louis, MO 63116

Internal Revenue Service  
Insolvency 5334 STL  
P.O. Box 7346  
Philadelphia, PA 19101

Judith Dushoff  
4317-4321 Morganford Road  
Unit 1  
Saint Louis, MO 63116

Kristen Annuzia  
4317-4321 Morganford Ave.  
Unit 2  
Saint Louis, MO 63116

LaShonda McCombs  
4317-4321 Morganford Road  
Unit 14  
Saint Louis, MO 63116

LeTroy Pruitt  
4317-4321 Morganford Road  
Unit 12  
Saint Louis, MO 63116

Linda Jackson  
4317-4321 Morganford Road  
Unit 3  
Saint Louis, MO 63116

Lowell Montgomery  
4317-4321 Morganford Road  
Unit 7  
Saint Louis, MO 63116

Michelle Zurweller  
4317-4321 Morganford Road  
Unit 8  
Saint Louis, MO 63116

MSD  
P.O. Box 437  
Saint Louis, MO 63166

Office of the Collector of Revenue  
City of Saint Louis  
1200 Market Street, Room 12  
Saint Louis, MO 63103

Percy Pride  
1005 Highland Estates Drive  
Wentzville, MO 63385

Sheralee Seitz  
4317-4321 Morganford Road  
Unit 4  
Saint Louis, MO 63116

Simmons Bank  
c/o Frank J. Schmidt, Esq.  
Waltrip & Schmidt, LLC  
8151 Clayton Road, Suite 200  
Saint Louis, MO 63117

Simmons Bank  
8151 Clayton Road  
Saint Louis, MO 63117

Toriano Pride  
408 Stone Park Drive  
Wentzville, MO 63385

Tyrone Douglas  
4317-4321 Morganford Road  
Unit 11  
Saint Louis, MO 63116

Wesley Wilkins  
4317-4321 Morganford Road  
Unit 6  
Saint Louis, MO 63116